

LEHMAN BROTHERS

*September 2,  
August 2014*

Epiq Bankruptcy Solutions, LLC  
Email: lehman@epiqsystems.com

VIA EMAIL

Re: In re Lehman Brothers Holdings Inc. et al., Case No. 08-13555 (JMP)  
Notice and Request for Modification of Claims Register

To Whom It May Concern:

In order to complete the implementation of certain provisions of the Settlement Agreement, dated as of October 24, 2011 (the "Settlement Agreement"), among Lehman Brothers Holdings Inc. ("LBHI") and its affiliated chapter 11 debtors, the LBLIS Group Entities, the UK Administration Companies, the UK Liquidation Companies and the Other UK Affiliates (in each case as defined in the Settlement Agreement), LBHI and Lehman Brothers International (Europe) (in administration) have taken steps to cancel the portions of certain LBHI issued notes compromised pursuant to the Settlement Agreement (the "Notes").

The Notes were originally included on Schedule F of LBHI's Schedules of Liabilities (as amended, the "Scheduled Claims"). To give effect to the Settlement Agreement and the cancellation, LBHI, as Plan Administrator, requests that you update the claims register to reflect the withdrawal and reduction of the portions of the Scheduled Claims indicated on Schedule A attached hereto.

LEHMAN BROTHERS HOLDINGS INC., as Plan Administrator

By: *Anton Koller*  
Name: Anton Koller  
Title: Co-Treasurer

Agreed and Acknowledged:

THE BANK OF NEW YORK, as Paying Agent

By: *Kim Sham*  
Name: Kim Sham  
Title: CLIENT SERVICE MANAGER

Schedule A

ISIN	Claim ID in Epiq Records	Original Allowed Amount	Cancelled Amount	Adjusted Allowed Amount
XS0224346592	555030640	\$2,848,455,358.98	\$28,837,585.14	\$2,819,617,773.84
XS0362467150	555030870	\$921,876,293.66	\$6,637,509.31	\$915,238,784.35
XS0282937985	555030750	\$2,112,635,036.10	\$2,712,166.60	\$2,109,922,869.50
XS0287044969	555031080	\$1,451,717,044.22	\$18,654,564.02	\$1,433,062,480.20
XS0268648952	555031040	\$960,410,170.21	\$31,176,391.68	\$929,233,778.53
XS0300055547	555030840	\$2,059,377,820.43	\$17,043,225.15	\$2,042,334,595.28
XS0189741001	555030590	\$1,112,875,978.45	\$11,777,064.61	\$1,101,098,913.84
XS0326006540	555030920	\$2,566,488,762.01	\$225,312,107.96	\$2,341,176,654.05
XS0205185456	555030610	\$912,859,482.75	\$19,438,320.78	\$893,421,161.97
XS0128857413	555030500	\$465,657,283.48	\$13,656,379.02	\$452,000,904.46
XS0307745744	555030850	\$717,437,778.55	\$3,874,164.00	\$713,563,614.55
XS0254171191	555030690	\$854,761,572.67	\$14,246,026.21	\$840,515,546.46
XS0193035358	555030600	\$719,279,860.85	\$192,251.14	\$719,087,609.71
XS0299141332	555030830	\$558,730,921.64	\$3,911,116.45	\$554,819,805.19
XS0288579260	555030770	\$639,925,112.23	\$142,095.06	\$639,783,017.17
XS0290745180	555030810	\$6,272,962.61	\$62,729.63	\$6,210,232.98
XS0252834576	555030670	\$863,751,796.96	\$11,654,890.91	\$852,096,906.05
XS0210414750	555030620	\$647,742,547.60	\$2,887,081.07	\$644,855,466.53
XS0183944643	555030570	\$1,507,697,857.36	\$19,396,606.12	\$1,488,301,251.24